

ASX Announcement
10 February 2022

Cleansing Notice

Kingsrose Mining Limited (ASX: KRM) (“Kingsrose” or the “Company”) wishes to advise that 2,040,001 fully paid ordinary shares in the Company (“Shares”) were issued on 7 February 2022 as part consideration for the acquisition of Element-46 Limited following shareholder approval on 28 January 2022.

For the purposes of section 708A(6) of the *Corporations Act 2001* (Cth) (“Corporations Act”), Kingsrose gives notice that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under 708A(5)(e) of the Corporations Act;
3. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(8) and 708A(8) of the Corporations Act.

This announcement was authorised for release to the ASX the Board.

For more information, please contact:

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