



KINGSROSE
MINING LIMITED

19 February 2019

Maria Gimik
Adviser, Listings Compliance (Perth)
ASX Compliance Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Madam,

LATE LODGEMENT OF APPENDIX 3X

Kingsrose Mining Limited (Company) (KRM:ASX) wishes to notify ASX that it inadvertently neglected to lodge an Appendix 3X "Initial Director's Interest Notice" for Mr John Carlile upon his appointment as a Director of the Company on 4 February 2019.

We now enclose the Appendix 3X for lodgement and confirm that there has been no change in Mr Carlile's interest in the shares of the Company since his appointment. We have outlined below an explanation on the late lodgement.

1. In relation to the late lodgement of the Appendix 3X, we advise the following:

The Appendix 3X was completed at the time of Mr Carlile's appointment and failure to lodge was due to an administrative oversight. Mr Carlile disclosed his interests in sufficient time to comply with the Company's obligations under listing rule 3.19A.

2. Company arrangements in place with directors to ensure that it is able to meet its disclosure obligations under listing rule 3.19A:

In accordance with listing rule 3.19B, the Company has the following processes in place to ensure it is able to meet its disclosure obligations:

- a) Each Director is informed of ASX disclosure requirements upon their appointment.
- b) Each Director has entered into a 'Director's Disclosure Agreement' for the purposes of Listing Rules 3.19A and 3.19B. Directors are required to notify the Company Secretary of their initial interest on appointment and any transactions involving any change in their notifiable interest immediately or at the very latest, within three business days after the changes occur.
- c) The Company's 'Securities Trading Policy' requires any Director wishing to trade in the Company's securities must first obtain the consent to do so from the Chairman or in the case of the Chairman the Board of Directors.

The Company considers the current arrangements to be adequate and notes that the late lodgement of the Appendix 3X was a result of administrative oversight.

Yours sincerely

Karen O'Neill
Company Secretary

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ASX Code: KRM ABN: 49 12 389 910

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

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|--|
| Name of entity KINGSROSE MINING LIMITED |
| ABN 49 112 389 910 |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-----------------|
| Name of Director | John Carlile |
| Date of appointment | 4 February 2019 |

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| |
|---|
| Number & class of securities |
| Nil. |

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| Name of holder & nature of interest | Number & class of Securities |
|--|---|
| Note: Provide details of the circumstances giving rise to the relevant interest. | Nil. |

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| No. and class of securities to which interest relates | N/A |

+ See chapter 19 for defined terms.