



KINGSROSE
MINING LIMITED
SUBJECT TO DEED OF COMPANY ARRANGEMENT

ASX Announcement
28 June 2017

Payment of Creditors

The Deed Administrators of Kingsrose Mining Limited (subject to deed of company arrangement) (**Kingsrose** or the **Company**) are pleased to advise that the final distribution to creditors in accordance with the terms of the Deed of Company Arrangement (**DOCA**) was made today. Creditors will receive 100 cents in the dollar.

Following the above distribution of funds to creditors, the holding of a shareholders' meeting, approval of the resolutions the subject of the meeting and the subsequent issue of shares pursuant to the resolutions are the only remaining substantive conditions to be satisfied under the terms of the DOCA.

The Notice of Meeting, Explanatory Statement and Proxy Form relating to the shareholder meeting were dispatched to shareholders earlier today.

-ENDS-

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