

Appendix 5B

Mining exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10

Name of Entity	Kingsrose Mining Limited	Quarter ended:	
ABN	49 112 389 910	30 September 2013	
Consolidated statement of cash flows		Current quarter	Year to date
		\$A'000	(3 months)
		\$A'000	\$A'000
Cash flows related to operating activities			
1.1	Receipts from product sales and related debtors	814	814
1.2	Payments for		
	(a) exploration and evaluation	(980)	(980)
	(b) development	(1,870)	(1,870)
	(c) production	(2,320)	(2,320)
	(d) administration	(690)	(690)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	14	14
1.5	Interest and other costs of finance paid	(224)	(224)
1.6	Income taxes paid	(1,814)	(1,814)
1.7	Other (provide details if material)	-	-
Net Operating Cash Flows		(7,070)	(7,070)
Cash flows related to investing activities			
1.8	Payment for purchases of:		
	(a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	(398)	(398)
1.9	Proceeds from sale of:		
	(a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	-	-
1.10	Loans to other entities	-	-
1.11	Loans repaid by other entities	-	-
1.12	Other (Disposal of subsidiary)	-	-
Net investing cash flows		(398)	(398)
1.13	Total operating and investing cash flows	(7,468)	(7,468)
Cash flows related to financing activities			
1.14	Proceeds from issues of shares, options, etc.	15,328	15,328
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19a	Other (Share issue transaction costs)	(803)	(803)
1.19b	Other (Repayment of hire purchases)	(203)	(203)
Net financing cash flows		14,322	14,322
Net increase / (decrease) in cash held		6,854	6,854
1.20	Cash at beginning of period/year to date	1,308	1,308
1.21	Exchange rate adjustments to item 1.20	(59)	(59)
1.22	Cash at end of quarter	8,103	8,103

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

	Current quarter \$A'000
1.23 Aggregate amount of payments to the parties included in item 1.2	140
1.24 Aggregate amount of loans to the parties included in item 1.10	0
1.25 Explanation necessary for an understanding of the transactions	
Nil	

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil

- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

Financing facilities available

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	1,000
4.2 Development	1,600
4.3 Production	2,300
4.4 Administration	900
Total	5,800

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	8,103	1,308
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.22)	8,103	1,308

Changes in interests in mining tenements

	Tenement reference	Nature of interest (Note 2)	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements relinquished, reduced or lapsed	Nil			
6.2 Interests in mining tenements acquired or increased	Nil			

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total number		Number quoted	Issue price per security (\$)	Amount paid up per security (\$)
7.1	+Preference securities	-	-	-	-	-
7.2	Changes during quarter					
	(a) Increases through issues	-	-	-	-	-
	(b) Decreases through returns of capital, buy-backs, redemptions	-	-	-	-	-
7.3	+Ordinary securities	KRM	335,753,851	335,753,851	-	-
7.4	Changes during quarter					
	(a) Increase through exercise of options	-	-	-	-	-
	(b) Increase through issues	-	43,793,980	43,793,980	0.35	0.35
	(c) Release from escrow	-	-	-	-	-
	(d) Decreases through returns of capital, buy-backs	-	-	-	-	-
7.5	+Convertible debt securities	-	-	-	-	-
7.6	Changes during quarter					
	(a) Increases through issues	-	-	-	-	-
	(b) Decreases through redemption of securities.	-	-	-	-	-
7.7	Options and Share Performance Rights	Unlisted	Unlisted		<i>Exercise price (\$)</i>	<i>Expiry date</i>
	Options	KRMAM	150,000	-	0.73	8/03/15
		KRMAQ	2,000,000	-	1.59	various
		KRMAU	3,000,000	-	1.54	various
		KRMAY	250,000	-	1.42	22/12/13
		KRMAW	1,000,000	-	1.53	various
		KRMAW(2)	500,000	-	1.53	22/02/14
		KRMAI	100,000	-	1.27	14/02/15
		KRMTBA	4,000,000	-	0.55	15/09/15
	Share Performance Rights	SP RTS	97,297	-		
			<u>11,097,297</u>			
7.8	Issued during quarter	-	4,000,000	-	0.55	15/09/15
7.9	Exercised during quarter	-	-	-	-	-
7.10	Expired (cancelled) during the quarter	-	-	-	-	-
7.11	Debentures (totals only)	-	-	-	-	-
7.12	Unsecured notes (totals only)	-	-	-	-	-

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here:
(Company Secretary)

Date: 30 OCTOBER 2013

Print name: JEANNETTE P SMITH

== == == == ==