

## Appendix 5B

### Mining exploration entity quarterly report

*Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001*

Name of Entity

**KINGSROSE MINING LIMITED**

ABN 49 112 389 910

Quarter ended ("current quarter")

30-Sep-09

**Consolidated statement of cash flows**

Current quarter      Year to date

\$A'000

\$A'000

30-Sep-09

30-Sep-09

**Cash flows related to operating activities**

1.1	Receipts from product sales and related debtors	-	-
1.2	Payments for	-	-
	(a) exploration and evaluation	(151)	(151)
	(b) development	(496)	(496)
	(c) production	(1,542)	(1,542)
	(d) administration	(715)	(715)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	85	85
1.5	Interest and other costs of finance paid	(141)	(141)
1.6	Income taxes paid	-	-
1.7	Other (provide details if material)	-	-
	<b>Net Operating Cash Flows</b>	<b>(2,960)</b>	<b>(2,960)</b>

**Cash flows related to investing activities**

1.8	Payment for purchases of:	-	-
	(a)prospects	-	-
	(b)equity investments	0	0
	(c) other fixed assets	(2,241)	(2,241)
1.9	Proceeds from sale of:	-	-
	(a)prospects	-	-
	(b)equity investments	-	-
	(c)other fixed assets	21	21
1.10	Loans to other entities	-	-
1.11	Loans repaid by other entities	-	-
1.12	Other (provide details if material)	-	-
	<b>Net investing cash flows</b>	<b>(2,220)</b>	<b>(2,220)</b>

**1.13 Total operating and investing cash flows**

(5,179)

(5,179)

**Cash flows related to financing activities**

1.14	Proceeds from issues of shares, options, etc.	100	100
1.15	Proceeds from sale of forfeited shares	-	-
1.16a	Proceeds from borrowings	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	(100)	(100)
1.18	Dividends paid	-	-
1.19	Other (provide details if material)	-	-
	<b>Net financing cash flows</b>	<b>0</b>	<b>0</b>

**Net increase (decrease) in cash held**

(5,179)

(5,179)

1.20 Cash at beginning of quarter/year to date

15,619

15,619

1.21 Exchange rate adjustments to item 1.20

(3)

(3)

**1.22 Cash at end of quarter**

10,437

10,437

+ See chapter 19 for defined terms.

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**Payments to directors of the entity and associates of the directors.  
Payments to related entities of the entity and  
associates of the related entities.**

	Current quarter \$A'000
1.23 Aggregate amount of payments to the parties included in item 1.2	102
1.24 Aggregate amount of loans to the parties included in item 1.10	Nil

1.25 Explanation necessary for an understanding of the transactions

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

**Financing facilities available**

*Add notes as necessary for an understanding of the position.*

	Amount available \$A'000
3.1 Loan facilities	-
3.2 Credit standby arrangements	-

**Estimated cash outflows for next quarter**

	\$A'000
4.1 Exploration and evaluation	453
4.2 Development	987
<b>Total</b>	<b>1,440</b>

+ See chapter 19 for defined terms.

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**Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter	Previous quarter
	\$A'000	\$A'000
5.1 Cash on hand and at bank	10,437	15,619
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
<b>Total: cash at end of quarter (item 1.22)</b>	<b>10,437</b>	<b>15,619</b>

**Changes in interests in mining tenements**

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements relinquished, reduced or lapsed	Nil			
6.2 Interests in mining tenements acquired or increased	Nil			

+ See chapter 19 for defined terms.

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## Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here: ..... Date: 30 October 2009  
(Joint Company Secretary)

Print name: TANYA C. ASHLEY

### Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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